

# ECONOMIC CONTRIBUTION of the OIL & GAS INDUSTRY IN 2013

In 2013, the oil and gas industry contributed a total of  
**\$43 BILLION**  
to North Dakota's economy.



## EXPLORATION & DEVELOPMENT

Exploring, well drilling, well completions

DIRECT IMPACTS =  
**\$7.6 BILLION**  
SECONDARY IMPACTS =  
**\$12.8 BILLION**



## EXTRACTION & PRODUCTION

Oil and gas production activities

DIRECT IMPACTS =  
**\$7.7 BILLION**  
SECONDARY IMPACTS =  
**\$7.6 BILLION**



## PROCESSING & TRANSPORTATION

Pipeline operations, crude by rail, refining & gas processing

DIRECT IMPACTS =  
**\$957 MILLION**  
SECONDARY IMPACTS =  
**\$1.9 BILLION**



## INFRASTRUCTURE

Investment in infrastructure

DIRECT IMPACTS =  
**\$1.5 BILLION**  
SECONDARY IMPACTS =  
**\$3 BILLION**

## BENEFITTING FAR MORE THAN THE OIL & GAS INDUSTRY:



**RETAIL TRADE**  
**\$11.3 Billion**



**HOUSEHOLDS**  
**\$9.3 Billion**  
Includes 1.43 billion in royalties;  
\$300 million in lease bonuses;  
salaries, wages & other income.



**GOVERNMENT**  
**\$4.4 Billion**  
Including:



## OTHER:

Business & Personal Services - \$2.8 billion  
Communications & Public Utilities - \$2.3 billion  
Professional & Social Services - \$2.2 billion  
Construction - \$1.8 billion  
Manufacturing - \$1.3 billion  
Other (various ag & mining sectors) - \$1.5 billion  
Transportation - \$838 million



**FINANCE, INSURANCE  
& REAL ESTATE**  
**\$4.5 Billion**

## TAXES:

**\$2.9 billion** in severance and production taxes;  
**\$204 million** in direct sales, use & property taxes;  
**\$50.5 million** in corporate & personal income taxes;  
**\$354 million** in indirect state general tax collections;  
**\$122 million** in other taxes.

## ROYALTIES & LEASES:

**\$304 million** in state royalties;  
**\$349 million** in federal royalties, including tribal;  
**\$49.6 million** in state lease bonuses;  
**\$4.1 million** in federal lease bonuses that were returned to the state.

## OTHER:

**\$54.6 million** in licenses, permits, & fees;  
**\$12.5 million** in charitable donations.

WHICH HELPS FUND



SCHOOLS



ROADS & INFRASTRUCTURE



LAW ENFORCEMENT



OUTDOOR HERITAGE FUND  
AND PARKS & REC



INDIVIDUAL TAX RELIEF



COUNTIES & CITIES  
and other services.

# ECONOMIC CONTRIBUTIONS CONTINUED

EVERY ONE DOLLAR



SPENT BY THE INDUSTRY...



RESULTS IN AN ADDITIONAL \$1.48 IN ECONOMIC ACTIVITY



SENDING RIPPLE EFFECTS THROUGHOUT ND'S ECONOMY.

WHICH ALSO MEANS



55,137

DIRECT JOBS



JOBS



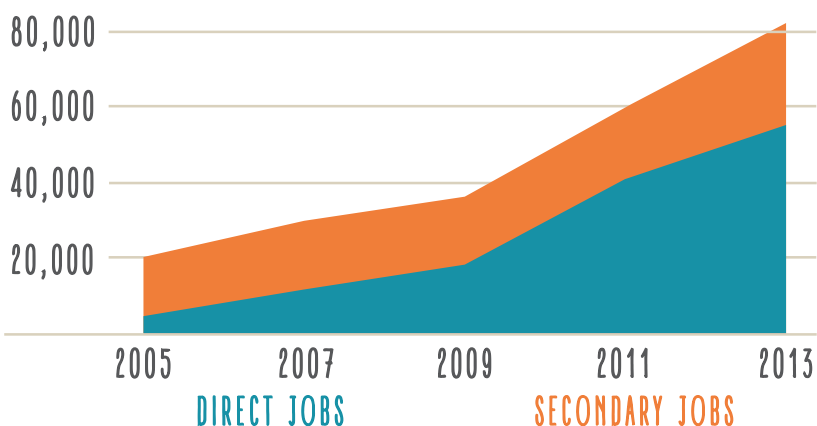
26,403

SECONDARY JOBS



This represents a

**303%** growth in total jobs supported by the industry since 2005 and a **992%** increase in direct jobs.



**GROWTH**

**750%**

represents the growth of the industry's economic size in North Dakota since 2005, making it one of the key forces of the ND economy.

